

Unless otherwise defined, terms and expressions used in this announcement shall have the same meanings as those defined in the prospectus dated 17 November 2016 (the “Prospectus”) issued by Goldway Education Group Limited (the “Company”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for the shares or other securities of the Company. Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Offer Shares.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) and Hong Kong Securities Clearing Company Limited (“HKSCC”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer or solicitation to purchase or subscribe for securities in the United States. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “U.S. Securities Act”). The securities may not be offered or sold in the United States except pursuant to registration or an exemption from the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States.

Prospective investors of the Offer Shares should note that pursuant to the termination provisions contained in the Public Offer Underwriting Agreement, the Joint Lead Managers (for themselves and on behalf of the other Public Offer Underwriters) have the right, in certain circumstances, in their absolute determination, to terminate the obligations of the Public Offer Underwriters under the Public Offer Underwriting Agreement at any time prior to 8:00 a.m. (Hong Kong time) on the Listing Date (which is expected to be on Friday, 2 December 2016). Further details of the terms of the termination provisions are set out in the section headed “Underwriting — Underwriting arrangements and expenses — Grounds for termination” of the Prospectus.

Goldway Education Group Limited

金滙教育集團有限公司*

(incorporated in the Cayman Islands with limited liability)

LISTING BY WAY OF SHARE OFFER ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Number of Offer Shares : 172,500,000 Shares (after the Offer Size Adjustment Option)
Number of Placing Shares : 97,500,000 Shares (as adjusted after reallocation and the Offer Size Adjustment Option)
Number of Public Offer Shares : 75,000,000 Shares (as adjusted after reallocation)
Offer Price : HK\$0.205 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%
Nominal value : HK\$0.01 each
Stock code : 8160

Sponsor

SUNWAH KINGSWAY
新華滙富

Kingsway Capital Limited

Bookrunner

 **CSL Securities**
康證有限公司
CSL Securities Limited

Joint Lead Managers

 **CSL Securities**
康證有限公司

CSL Securities Limited

SUNWAH KINGSWAY
新華滙富

Kingsway Financial Services Group Limited

ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

* For identification purposes only

SUMMARY

- The Offer Price has been determined at HK\$0.205 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- The Offer Size Adjustment Option has been fully exercised by the Joint Lead Managers to require the Company to issue and allot additional 22,500,000 Placing Shares, representing 15% of the number of the Offer Shares initially offered under the Share Offer, at the Offer Price of HK\$0.205 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), and such Shares have been fully subscribed.
- Based on the Offer Price of HK\$0.205 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after (i) deducting the underwriting commissions and estimated expenses payable by the Company in relation to the Share Offer; and (ii) the exercise of the Offer Size Adjustment Option, is estimated to be approximately HK\$16.4 million. The Company intends to apply such net proceeds in accordance with the purposes set out in the section headed “Future plans and use of proceeds” of the Prospectus.
- The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. A total of 8,684 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total of 10,565,064,000 Public Offer Shares, representing approximately 704.3 times of the total number of 15,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- Due to the very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — Re-allocation of the Offer Shares between Placing and Public Offer” of the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 60,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 75,000,000 Offer Shares, representing approximately 43.5% of the total number of Offer Shares available under the Share Offer (after the exercise of the Offer Size Adjustment Option).
- The Placing Shares initially offered under the Placing have been moderately over-subscribed. The final number of Placing Shares allocated to the places under the Placing is 97,500,000 Offer Shares after (i) reallocation to the Public Offer; and (ii) the exercise of the Offer Size Adjustment Option, representing approximately 56.5% of the total number of the Offer Shares available under the Share Offer (after the exercise of the Offer Size Adjustment Option). A total of 14 places have been allotted five board lots of Shares or below, representing approximately 46.7% of the total number of places under the Placing. A total of 10 places have been allotted one board lot of Shares or below, representing approximately 33.3% of the total number of places under the Placing.

- The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and date and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.goldwayedugp.com and the Stock Exchange’s website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 1 December 2016;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 1 December 2016 to 12:00 midnight on Wednesday, 7 December 2016;
 - from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 1 December 2016 to Tuesday, 6 December 2016 on a Business Day; and
 - in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 1 December 2016 to Monday, 5 December 2016 at the designated receiving bank branches and sub-branches at the addresses set out in the section headed “Results of allocations” in this announcement.
- Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) (where applicable) in person from the Company’s Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong on Thursday, 1 December 2016 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company.
- Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Thursday, 1 December 2016.
- Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, 1 December 2016.
- Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) should check the number of Public Offer Shares allocated to them with that CCASS Participant.

- Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 1 December 2016 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.
- Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 1 December 2016.
- Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 1 December 2016.
- Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 2 December 2016, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" of the Prospectus has not been exercised.
- The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.
- At the time of listing there will be 3,692 holders of the securities in the hands of the public (including those whose securities are held through CCASS and pre-IPO investor namely Wealth Secret Limited). Approximately 36.2% of the securities are in the hands of the public in accordance with Rule 11.23 of the GEM Listing Rules.

- The Directors confirm that, immediately after the completion of the Share Offer and Capitalisation Issue, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules. The Directors also confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Bookrunner, the Joint Lead Managers, and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule 11.23(7) of the GEM Listing Rules.
- Dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 2 December 2016. The Shares will be traded in board lots of 12,000 Shares each. The stock code of the Shares is 8160.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

OFFER PRICE AND NET PROCEEDS FROM THE SHARE OFFER

The Offer Price has been determined at HK\$0.205 per Offer Share (exclusive of brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.205 per Offer Share, the net proceeds from the Share Offer to be received by the Company, after (i) deducting the underwriting commissions and estimated expenses payable by the Company in relation to the Share Offer; and (ii) the exercise of the Offer Size Adjustment Option, are estimated to be approximately HK\$16.4 million. The Company intends to use the net proceeds from the Share Offer as follows:

- (a) as to approximately 77.4%, or HK\$12.7 million, for expansion of network by opening and/or acquiring seven tutorial centres in Hong Kong;

- (b) as to approximately 11.6%, or HK\$1.9 million, for enhancement of our existing centres, facilities and equipment and IT systems;
- (c) as to approximately 2.4%, or HK\$0.4 million, for staff training; and
- (d) as to approximately 8.6%, or HK\$1.4 million, for marketing and promotion and other brand building activities.

Please refer to the section headed “Future plans and use of proceeds” of the Prospectus for further information.

APPLICATIONS AND INDICATIONS OF INTEREST RECEIVED

The Public Offer Shares initially offered under the Public Offer have been very significantly over-subscribed. At the close of the application lists at 12:00 noon on Tuesday, 22 November 2016, a total of 8,684 valid applications pursuant to the Public Offer on **WHITE and YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS for a total 10,565,064,000 Public Offer Shares, representing approximately 704.3 times of the total number of 15,000,000 Public Offer Shares initially available under the Public Offer, were received.

Eight multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to invalid application which is not completed in accordance with instructions on the relevant Application Form. One application has been rejected due to bounced cheque. No application for more than 100% of the Public Offer Shares initially available under the Public Offer, i.e. more than 15,000,000 Public Offer Shares (representing 10% of the total number of the Offer Shares available under the Share Offer), has been identified.

Due to the very significant over-subscription in the Public Offer, the reallocation procedures as described in the section headed “Structure and conditions of the Share Offer — Re-allocation of the Offer Shares between Placing and Public Offer” of the Prospectus have been applied. As the number of Offer Shares validly applied for in the Public Offer represents more than 100 times of the number of Offer Shares initially available under the Public Offer, 60,000,000 Shares have been reallocated to the Public Offer from the Placing, so that the total number of Offer Shares allocated to the Public Offer has been increased to 75,000,000 Offer Shares, representing (i) 50% of the Offer Shares initially available under the Share Offer (before the exercise of the Offer Size Adjustment Option); and (ii) approximately 43.5% of the total number of Offer Shares available under the Share Offer (after the exercise of the Offer Size Adjustment Option).

The Public Offer Shares available for subscription and validly applied for were conditionally allocated on the basis as set out in the section headed “Basis of allotment under the Public Offer” below.

LEVEL OF INTEREST AND ALLOCATION UNDER THE PLACING AND OFFER SIZE ADJUSTMENT OPTION

The Placing Shares initially offered under the Placing have been moderately over-subscribed.

The Offer Size Adjustment Option has been fully exercised by the Joint Lead Managers to require the Company to issue and allot additional 22,500,000 Placing Shares, representing 15% of the number of the Offer Shares initially offered under the Share Offer, at the Offer Price of HK\$0.205 per Offer Share (excluding brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%), and such Shares have been fully subscribed.

The final number of Placing Shares allocated to the placees under the Placing is 97,500,000 Offer Shares after (i) reallocation to the Public Offer; and (ii) the exercise of the Offer Size Adjustment Option, representing approximately 56.5% of the total number of the Offer Shares available under the Share Offer (after the exercise of the Offer Size Adjustment Option). A total of 14 placees have been allotted five board lots of Shares or below, representing approximately 46.7% of the total number of placees under the Placing. A total of 10 placees have been allotted one board lot of Shares or below, representing approximately 33.3% of the total number of placees under the Placing.

Pursuant to the Placing, 97,500,000 Placing Shares have been conditionally allocated to a total of 30 selected professional, institutional and other investors. The distribution of the Placing Shares is set forth as below:

	Aggregate number of Placing Shares allocated	Approximate aggregate % of the total number of Placing Shares allocated under the Placing	Approximate aggregate % of the entire issued share capital immediately upon completion of the Share Offer and Capitalisation Issue
Top placee	23,712,000	24.3%	4.7%
Top 5 placees	67,572,000	69.3%	13.5%
Top 10 placees	90,096,000	92.4%	18.0%
Top 25 placees	97,440,000	99.9%	19.5%

Number of Placing Shares allocated	Number of placees
12,000 to 600,000	14
600,001 to 3,600,000	7
3,600,001 to 7,200,000	4
7,200,001 to 14,400,000	4
14,400,001 to 24,000,000	1

The Directors confirm that, to the best of their knowledge and belief, all placees under the Placing and their ultimate beneficial owners are independent of and not connected with the Company and any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders (as defined under the GEM Listing Rules) of the Company or any of its subsidiaries, and their respective close associates (as defined in the GEM Listing Rules), and are not any person or group of persons as stated in Rule 10.12(4) of the GEM Listing Rules or any nominees of the foregoing, and none of the Placing Shares subscribed by the placees has been financed directly or indirectly by any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates, and none of the placees is accustomed to taking instructions from any of the Directors, chief executive, Controlling Shareholders, Substantial Shareholders or significant shareholders of the Company or any of its subsidiaries or their respective close associates in relation to the acquisition, disposal, voting or other disposition of Shares registered in his/her/its name or otherwise held by him/her/it. None of the Bookrunner, the Joint Lead Managers, and the Underwriters or their respective associates has taken up any Offer Shares for its own benefit under the Share Offer. No placee, individually, has been or will be placed more than 10.0% of the enlarged issued share capital of the Company immediately after completion of the Capitalisation Issue and the Share Offer. The Directors confirm that there will not be any new Substantial Shareholder of the Company within the meaning of the GEM Listing Rules immediately after completion of the Capitalisation Issue and the Share Offer, and that the number of shares in public hands will satisfy the minimum percentage requirement prescribed by Rule 11.23(7) of the GEM Listing Rules.

All the Offer Shares offered under the Placing and Public Offer were allocated to placees and subscribers who are not connected persons of the Company within the meaning of the GEM Listing Rules.

Investors should be aware that the concentration of Shareholders may affect the liquidity of the Shares in the secondary market. Consequently, Shareholders and potential investors are advised to exercise caution when dealing in the Shares.

BASIS OF ALLOTMENT UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and conditions of the Share Offer — Conditions of the Share Offer” of the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by **electronic application instructions** to HKSCC will be conditionally allotted on the basis set out below:

Number of Public Offer Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Public Offer Shares applied for (%)
12,000	1,941	389 out of 1,941 applicants to receive 12,000 shares	20.04%
24,000	621	127 out of 621 applicants to receive 12,000 shares	10.23%
36,000	519	109 out of 519 applicants to receive 12,000 shares	7.00%
48,000	368	81 out of 368 applicants to receive 12,000 shares	5.50%
60,000	428	107 out of 428 applicants to receive 12,000 shares	5.00%
120,000	756	212 out of 756 applicants to receive 12,000 shares	2.80%
180,000	671	230 out of 671 applicants to receive 12,000 shares	2.29%
240,000	957	402 out of 957 applicants to receive 12,000 shares	2.10%
300,000	438	219 out of 438 applicants to receive 12,000 shares	2.00%
360,000	156	89 out of 156 applicants to receive 12,000 shares	1.90%
420,000	155	102 out of 155 applicants to receive 12,000 shares	1.88%
480,000	92	68 out of 92 applicants to receive 12,000 shares	1.85%
540,000	56	46 out of 56 applicants to receive 12,000 shares	1.83%
600,000	313	267 out of 313 applicants to receive 12,000 shares	1.71%
1,200,000	217	12,000 shares plus 66 out of 217 applicants to receive an additional 12,000 shares	1.30%
1,800,000	78	12,000 shares plus 28 out of 78 applicants to receive an additional 12,000 shares	0.91%
2,400,000	63	12,000 shares plus 26 out of 63 applicants to receive an additional 12,000 shares	0.71%
3,000,000	44	12,000 shares plus 28 out of 44 applicants to receive an additional 12,000 shares	0.65%
3,600,000	32	12,000 shares plus 27 out of 32 applicants to receive an additional 12,000 shares	0.61%
4,200,000	37	24,000 shares plus 4 out of 37 applicants to receive an additional 12,000 shares	0.60%
4,800,000	61	24,000 shares plus 22 out of 61 applicants to receive an additional 12,000 shares	0.59%
5,400,000	28	24,000 shares plus 17 out of 28 applicants to receive an additional 12,000 shares	0.58%
6,000,000	68	24,000 shares plus 55 out of 68 applicants to receive an additional 12,000 shares	0.56%
6,600,000	25	36,000 shares	0.55%
7,200,000	16	36,000 shares plus 4 out of 16 applicants to receive an additional 12,000 shares	0.54%
7,800,000	16	36,000 shares plus 7 out of 16 applicants to receive an additional 12,000 shares	0.53%
8,400,000	15	36,000 shares plus 9 out of 15 applicants to receive an additional 12,000 shares	0.51%
9,000,000	26	36,000 shares plus 20 out of 26 applicants to receive an additional 12,000 shares	0.50%
9,600,000	26	36,000 shares plus 24 out of 26 applicants to receive an additional 12,000 shares	0.49%
10,800,000	28	48,000 shares plus 9 out of 28 applicants to receive an additional 12,000 shares	0.48%
12,000,000	21	48,000 shares plus 13 out of 21 applicants to receive an additional 12,000 shares	0.46%
13,200,000	23	48,000 shares plus 17 out of 23 applicants to receive an additional 12,000 shares	0.43%
14,400,000	9	48,000 shares plus 8 out of 9 applicants to receive an additional 12,000 shares	0.41%
15,000,000	<u>380</u>	60,000 shares	0.40%
TOTAL	<u>8,684</u>		

Based on the above allocation, a total of 3,661 applicants will be conditionally allotted under the Public Offer.

RESULTS OF ALLOCATIONS

The results of allocations of the Public Offer Shares, including applications made under **WHITE** or **YELLOW** Application Forms or through giving **electronic application instructions** to HKSCC via CCASS which includes the Hong Kong identity card/passport/Hong Kong business registration numbers (where appropriate) of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.goldwayedugp.com and the Stock Exchange's website at www.hkexnews.hk by no later than 8:00 a.m. on Thursday, 1 December 2016;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 1 December 2016 to 12:00 midnight on Wednesday, 7 December 2016;
- from the Public Offer allocation results telephone enquiry line. Applicants may find out whether or not their applications have been successful and the number of Public Offer Shares allocated to them, if any, by calling +852 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 1 December 2016 to Tuesday, 6 December 2016 on a Business Day; and
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 1 December 2016 to Monday, 5 December 2016 at the designated receiving bank branches and sub-branches at the addresses set out below:

- **Bank of Communications Co., Ltd. Hong Kong Branch**

District	Branch Name	Address
Hong Kong Island	Wanchai Sub-Branch	Shop B on G/F., Johnston Court, 32-34 Johnston Road
Kowloon	Ngau Tau Kok Sub-Branch	Shop G1&G2, G/F., Phase I, Amoy Plaza, 77 Ngau Tau Kok Road
New Territories	Tai Po Sub-Branch	Shop No.1, 2, 26 & 27, G/F., Wing Fai Plaza, 29-35 Ting Kok Road, Tai Po

Applicants applying through a designated CCASS Participant, other than a CCASS Investor Participant, using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form should check the announcement of the results of the Public Offer published by the Company on Thursday, 1 December 2016, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 1 December 2016 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 1 December 2016. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their stock account.

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using YELLOW Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用黃色申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
16063767	60,000						
A283856A	12,000						
A3592289	12,000						
C3020310	12,000						
C3737134	12,000						
C396808A	48,000						
C6127094	12,000						
D0372340	24,000						
D1082796	60,000						
D2308526	12,000						
D3945384	12,000						
D4658397	24,000						
E3111702	12,000						
E7943710	60,000						
G2121106	12,000						
G363896A	12,000						
G5508214	12,000						
G5837463	12,000						
H0952321	12,000						
K0328677	12,000						
K1708295	36,000						
K7617151	12,000						
K7764111	12,000						
V0458317	12,000						
Z0350010	24,000						
Z0629244	12,000						
Z9141252	24,000						

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0002531	12,000	00717683X	12,000	101153043	12,000	109114860	12,000
0002944	12,000	007294869	12,000	101205040	12,000	109141529	12,000
001042613	12,000	008052624	12,000	101209186	12,000	109151528	12,000
00107148X	12,000	008055777	12,000	10122001X	12,000	109185960	12,000
001077173	12,000	008066659	12,000	101260284	12,000	109246850	12,000
001082515	12,000	008085113	12,000	101270014	12,000	109264120	12,000
001101242	12,000	008105141	12,000	102062048	12,000	109294886	12,000
001111229	12,000	008145427	12,000	102071535	12,000	109300036	12,000
001161527	12,000	008162511	12,000	102071744	12,000	110013226	12,000
001163021	12,000	008163312	12,000	102264215	12,000	110016850	12,000
001199035	12,000	008196823	12,000	102271284	12,000	110039166	12,000
00120504X	12,000	008295017	12,000	10248706	12,000	110052012	12,000
001225548	12,000	009052460	12,000	10290265	12,000	110053337	12,000
001251021	12,000	009125736	12,000	103012012	12,000	110062414	12,000
002051022	12,000	009162389	12,000	103048324	12,000	110088847	12,000
002055518	12,000	009260018	12,000	103094111	12,000	110100814	12,000
002086061	12,000	009292617	12,000	103122030	12,000	110101197	12,000
002140012	12,000	010036750	12,000	103135939	12,000	110105195	12,000
002153121	12,000	010144883	12,000	103205441	12,000	110141856	12,000
002160212	12,000	010145217	12,000	103219169	12,000	110173026	12,000
002172116	12,000	01015301X	12,000	10322064X	12,000	110183248	12,000
002200924	12,000	010162060	12,000	103248026	12,000	110272410	12,000
002222344	12,000	010165147	12,000	103290023	12,000	111106964	12,000
002246869	12,000	01020011	48,000	104030743	12,000	111122626	12,000
002286020	12,000	01021682X	12,000	104061220	12,000	111146417	12,000
003020025	12,000	010259212	12,000	104071820	12,000	111158312	12,000
003021216	12,000	01028006X	12,000	104133510	12,000	111196827	12,000
003023827	12,000	010290629	12,000	104140560	12,000	111246140	12,000
003056942	12,000	011010413	12,000	104220815	12,000	111255718	12,000
003062018	12,000	011085437	12,000	104270049	12,000	111269287	12,000
003085724	12,000	011094230	12,000	105126827	12,000	112054256	12,000
003096659	12,000	01113001X	12,000	105255741	12,000	11206103X	12,000
003112414	12,000	011230535	12,000	10529292X	12,000	112126952	12,000
003140410	12,000	011290301	12,000	106022048	12,000	112137400	12,000
003162210	12,000	01180 383	12,000	106062620	12,000	112151730	12,000
003182614	12,000	012058017	12,000	106080025	12,000	112204411	12,000
003204225	12,000	012144433	12,000	106095722	12,000	130622195	12,000
003210049	12,000	012207943	12,000	106204260	12,000	130622198	12,000
003210737	12,000	012221546	12,000	106222325	12,000	140302197	12,000
003244522	12,000	012284523	12,000	10628005X	12,000	1542475	12,000
003262260	12,000	0145570	12,000	107049160	12,000	155101C	60,000
003290185	12,000	02 090043	12,000	107053049	12,000	155102C	60,000
004121738	12,000	04 162042	12,000	107086430	12,000	155103M	60,000
004180520	12,000	0443803	12,000	107092328	12,000	155107C	60,000
004245521	12,000	0569949	12,000	107106812	12,000	155113C	60,000
005041465	12,000	06 206050	12,000	107153045	12,000	155116C	60,000
005104825	12,000	06259708	12,000	107190012	12,000	17887942	24,000
005154415	12,000	07 144696	12,000	107246422	12,000	200312510	12,000
005154429	12,000	08 295720	12,000	107250188	12,000	201023841	12,000
005200272	12,000	081600001	24,000	108012721	12,000	201130489	12,000
005240215	12,000	081600002	24,000	108033010	12,000	201154015	12,000
005955600	12,000	081600004	12,000	108041162	12,000	201167077	12,000
00605147X	12,000	081600005	24,000	108049189	12,000	201172430	12,000
006055935	12,000	081600011	60,000	108055716	12,000	201196834	12,000
006082669	12,000	081600012	60,000	108065617	12,000	201212520	12,000
006083041	12,000	081600013	60,000	108080444	12,000	201239216	12,000
006122620	12,000	081600014	60,000	108132823	12,000	201310664	12,000
006180020	12,000	081600015	60,000	108186623	12,000	202042375	12,000
006230332	12,000	0842608	24,000	108252628	12,000	202083215	12,000
00627005X	12,000	0842695	12,000	108280220	12,000	202090451	12,000
006294338	12,000	09 020021	12,000	108282016	12,000	20215852X	12,000
006314300	12,000	0936653	12,000	109053013	12,000	202160421	12,000
007040248	12,000	101016883	12,000	109054167	12,000	202200914	12,000
007052111	12,000	101042610	12,000	109058013	12,000	20221925	12,000
007135915	12,000	10107211X	12,000	109101512	12,000	202232911	12,000
007160464	12,000	101080719	12,000	109102643	12,000	202283047	12,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

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203012945	12,000	209160127	12,000	290186C	60,000	304102019	12,000
203124012	12,000	209163142	12,000	290233352	12,000	304140173	12,000
203168311	12,000	20923002X	12,000	290239C	12,000	304182650	12,000
20317101X	12,000	209234718	12,000	290272	60,000	304213014	12,000
203174716	12,000	209273639	12,000	290285C	60,000	304237768	12,000
204062615	12,000	209276517	12,000	290336C	24,000	304243210	12,000
204074018	12,000	20928095X	12,000	291199C	60,000	30428842X	12,000
204078620	12,000	209282029	12,000	291290C	60,000	305031259	12,000
204122934	12,000	210031641	12,000	291389C	36,000	305042116	12,000
204190624	12,000	210033061	12,000	291652C	60,000	305050524	12,000
20421145X	12,000	210053316	12,000	291883C	12,000	305072429	12,000
204220522	12,000	210078322	12,000	291888C	60,000	305200912	12,000
204225065	12,000	210085225	12,000	291889C	60,000	30520241X	12,000
204235453	12,000	210100011	12,000	291890C	60,000	305221543	12,000
204250023	12,000	210120922	12,000	292283850	60,000	305222628	12,000
204265013	12,000	210173171	12,000	292398C	24,000	305304817	12,000
204408-s	12,000	210177527	12,000	292399C	12,000	306054130	12,000
205042039	12,000	210286310	24,000	292400C	12,000	306090024	12,000
20511118X	12,000	210286333	12,000	292495C	24,000	306151540	12,000
205128463	12,000	210290219	12,000	292592C	12,000	306217071	12,000
205161721	12,000	210300050	12,000	292622C	24,000	307001000	12,000
205181718	12,000	211020430	12,000	292868C	60,000	307112329	12,000
205203276	60,000	21102205X	12,000	293091M	60,000	307162356	12,000
205240422	12,000	211046039	12,000	293207C	12,000	307214139	12,000
206038229	12,000	211073761	12,000	293259C	12,000	307215433	12,000
206043019	12,000	211117021	12,000	293273C	24,000	307220014	12,000
206125791	12,000	211118327	48,000	293451C	12,000	307229245	12,000
206224420	12,000	211129187	12,000	293636C	12,000	307301021	12,000
206231248	12,000	211136333	12,000	293657C	12,000	307304726	12,000
206231863	12,000	211163015	12,000	294164C	12,000	308063747	12,000
206250277	12,000	211252072	12,000	294227C	12,000	308140687	12,000
206262324	12,000	211271116	12,000	294238C	12,000	308153075	12,000
206382-s	12,000	21203831X	12,000	294357C	12,000	308205327	12,000
207012638	12,000	212045835	12,000	294379C	12,000	308234422	12,000
207030754	12,000	212062635	12,000	294390C	12,000	308311917	12,000
207040220	12,000	212112018	12,000	294391C	12,000	309035801	12,000
207062712	12,000	21211708X	12,000	294417C	12,000	309047780	12,000
207069185	12,000	212130836	12,000	301022676	12,000	30912441X	12,000
207071827	12,000	212172118	12,000	301104314	12,000	30916001X	12,000
207084375	12,000	212182623	12,000	30111302X	12,000	309232644	12,000
207113024	12,000	212229163	12,000	301247918	12,000	309251523	12,000
207119153	12,000	212235332	12,000	301270619	12,000	309264863	12,000
207124418	12,000	218269090	12,000	301291924	12,000	309270543	12,000
207176426	12,000	220266407	12,000	301983283	12,000	309300029	12,000
207182143	12,000	221553761	24,000	302035220	12,000	310058037	12,000
207206521	12,000	222471781	12,000	302051928	12,000	310103195	12,000
207210012	12,000	222682205	12,000	302081175	12,000	310104197	12,000
20802152X	12,000	225476563	12,000	302094726	12,000	310106195	12,000
208026841	12,000	230311474	12,000	302101339	12,000	310106197	12,000
208033944	12,000	237488069	12,000	302111023	12,000	310108198	24,000
208034325	12,000	239312770	12,000	302111743	12,000	310112195	24,000
208062529	12,000	241355825	12,000	302167449	12,000	310115197	12,000
208076842	12,000	255028367	12,000	302190555	12,000	310115197	48,000
208103093	12,000	255165623	12,000	302212826	12,000	310140445	12,000
208104189	12,000	256512179	12,000	30221501X	12,000	310153926	12,000
208117814	12,000	259385219	12,000	302222514	12,000	310183935	12,000
208245036	12,000	264582578	12,000	30311001X	12,000	310262054	12,000
208250091	12,000	265311613	12,000	303110912	12,000	310262965	12,000
208281019	12,000	266164235	24,000	303120633	12,000	310271724	12,000
209051483	12,000	273226258	24,000	303182543	12,000	310282544	12,000
209067029	12,000	276351418	24,000	303210035	12,000	310302429	12,000
209104822	12,000	280217353	12,000	303235945	12,000	310302613	12,000
209110984	12,000	286574777	12,000	303246893	12,000	311264312	12,000
209115626	12,000	286594874	12,000	303285027	12,000	311281131	12,000
209131184	12,000	290026S	60,000	303303968	12,000	312021865	12,000
209151848	12,000	290148378	12,000	304061721	12,000	312062047	12,000

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312064543	12,000	403160026	12,000	410152458	12,000	502154856	12,000
312070551	12,000	40318004X	12,000	410162422	12,000	502201622	12,000
312082130	12,000	403192425	12,000	41018782X	12,000	502206515	12,000
312091955	12,000	403260261	12,000	410191547	12,000	502262437	12,000
31212536X	12,000	403282218	12,000	41019871X	12,000	503056618	12,000
312220011	12,000	404031210	12,000	41021227X	12,000	503073023	12,000
312230431	12,000	404032118	12,000	410232976	12,000	503133620	12,000
312281217	12,000	404043577	12,000	410235012	12,000	503181320	12,000
320106198	12,000	404057096	12,000	410248113	12,000	50324164X	12,000
325015824	12,000	404070125	12,000	410290525	12,000	503293527	12,000
325270965	12,000	404301589	12,000	411049223	12,000	504062424	12,000
325825412	12,000	405023386	12,000	411083474	12,000	504124858	12,000
330123195	12,000	405053050	12,000	411142659	12,000	504262039	12,000
330606201	12,000	405073225	12,000	411143927	12,000	505131209	12,000
330725352	12,000	405080662	12,000	411186192	12,000	50515028X	12,000
350126196	24,000	405131118	12,000	411193011	12,000	505196840	12,000
350301304	12,000	405134518	12,000	411202030	12,000	505220918	12,000
357312321	24,000	405190031	24,000	411218096	12,000	505232019	12,000
359303195	24,000	40519374X	12,000	411240426	12,000	505240647	12,000
360218580	12,000	405251712	12,000	41128005X	12,000	505280714	12,000
360403401	12,000	40601201X	12,000	411302612	12,000	506053831	12,000
363174012	12,000	406181931	12,000	412014897	12,000	506070280	12,000
363220773	12,000	406207213	12,000	412108810	12,000	506084022	12,000
363255589	12,000	406240411	12,000	412123831	12,000	506100023	12,000
364221036	12,000	406243254	12,000	412124416	12,000	506190030	12,000
365102854	12,000	406250321	12,000	41213402X	12,000	506200234	12,000
365535350	24,000	406290610	12,000	412190029	12,000	506280029	12,000
36618134	12,000	406303522	12,000	412194046	12,000	506301206	12,000
367051117	12,000	407013576	12,000	41224502X	12,000	507011737	12,000
368067344	12,000	407016856	12,000	412262413	12,000	507181612	60,000
368422846	12,000	407022976	12,000	412278318	12,000	507190023	12,000
370213711	12,000	407052621	12,000	41228301X	12,000	507292241	12,000
370612198	12,000	407080023	12,000	412722196	12,000	507292616	12,000
370631195	12,000	407136318	12,000	420302198	60,000	508010451	12,000
371033218	24,000	407161546	12,000	420818029	12,000	508090482	12,000
374076172	12,000	40717101X	12,000	432524197	12,000	508158123	12,000
375112166	12,000	407221026	12,000	440102198	12,000	508170248	12,000
385101423	24,000	407247747	12,000	440104196	12,000	508172915	12,000
388038085	12,000	407260416	12,000	440106197	12,000	508280013	12,000
388045361	12,000	407281918	12,000	440106197	24,000	50906180X	12,000
39280603	12,000	407290345	12,000	440225194	12,000	509090275	12,000
394259808	12,000	407292525	12,000	440225194	12,000	509261550	12,000
394260525	24,000	408031725	12,000	440301198	12,000	509261629	12,000
401046827	12,000	408035038	12,000	440508198	12,000	50992288	24,000
401097973	12,000	408092616	12,000	440528196	12,000	510052612	12,000
401101826	12,000	408102423	12,000	440583198	24,000	510091310	12,000
401172957	12,000	408120238	12,000	440681197	12,000	510092619	12,000
40125112X	12,000	408125525	12,000	440681197	12,000	510100286	12,000
401252014	12,000	408130435	12,000	440902197	24,000	510108198	12,000
401255224	12,000	408153943	12,000	440924194	24,000	510122940	12,000
402053034	12,000	408167743	12,000	440924197	12,000	510142272	12,000
402082629	12,000	408210019	12,000	440924197	12,000	510190213	12,000
402095048	12,000	408224415	12,000	440924197	24,000	510202335	12,000
402122168	12,000	409042419	12,000	440924197	24,000	510813551	12,000
40212472X	12,000	409056211	12,000	441302197	60,000	511042559	12,000
40214595X	12,000	409092642	12,000	441900197	12,000	511046933	12,000
402177811	12,000	409102088	12,000	460100197	24,000	51104792X	12,000
402185623	12,000	409111530	12,000	46341363	12,000	511092447	12,000
402192918	12,000	40914001X	12,000	500701571	12,000	51111104X	12,000
402247065	12,000	409141593	12,000	501040125	12,000	511115849	12,000
402262011	12,000	409182167	12,000	501151622	12,000	511146627	12,000
403036311	12,000	409212926	12,000	501263018	12,000	511190744	12,000
403045444	12,000	409242112	12,000	502071037	12,000	511193213	12,000
403086248	12,000	410035430	12,000	502083027	12,000	511222837	12,000
403130417	12,000	410041133	12,000	502102147	12,000	511228629	12,000
403132811	12,000	410091488	12,000	502130917	12,000	51123241X	12,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
511242628	12,000	607275137	12,000	701076825	12,000	708071019	12,000
511243021	12,000	60728262X	12,000	70115264X	12,000	708131461	12,000
511255917	12,000	608012723	12,000	701182033	12,000	70815302X	12,000
511272625	12,000	608034113	12,000	701222716	12,000	70817233X	12,000
512032415	12,000	608057817	12,000	701235026	12,000	708180081	12,000
512075427	12,000	608061720	12,000	701260431	12,000	708200219	12,000
512125610	12,000	608070018	12,000	701294229	12,000	70821025X	12,000
512165435	12,000	60807262X	12,000	702073516	12,000	708211816	12,000
512181026	12,000	608121733	12,000	702082656	12,000	708228424	12,000
512186026	12,000	608130020	12,000	702110026	12,000	708246853	12,000
512193215	12,000	608130023	12,000	702122182	12,000	708251783	12,000
512276112	12,000	60813102X	12,000	702145728	12,000	708279169	12,000
512280017	12,000	608155771	12,000	70216005X	12,000	708282668	12,000
51230064X	12,000	608181916	12,000	702195224	12,000	708290019	12,000
530423302	12,000	608206838	12,000	702203022	12,000	709165110	12,000
540903224	12,000	608208524	12,000	702212116	12,000	709232616	12,000
550409514	12,000	608222616	12,000	702223627	12,000	709240418	12,000
601022001	12,000	608235848	12,000	702280610	12,000	70925162X	12,000
601107100	12,000	608296875	12,000	703030304	12,000	70926301X	12,000
601132013	12,000	609010020	12,000	703030313	12,000	710033068	12,000
60116111X	12,000	609011718	12,000	703074946	12,000	710050324	12,000
601190020	12,000	609077820	12,000	703110141	12,000	710066224	12,000
601312419	12,000	609083218	12,000	703125210	12,000	710155715	12,000
601376-M	12,000	609090229	12,000	70313042X	12,000	710160217	12,000
601507	60,000	609186349	12,000	703150644	12,000	710175132	12,000
602070017	12,000	609191310	12,000	703214227	12,000	710192215	12,000
602077824	12,000	609198234	12,000	704062924	12,000	710195016	12,000
602120926	12,000	60922022X	12,000	704105500	12,000	710200636	12,000
602131758	12,000	609222626	12,000	704112524	12,000	710257823	12,000
602198	12,000	609244723	12,000	704123018	12,000	710262711	12,000
602200463	12,000	610010581	12,000	704182646	12,000	710275717	12,000
602220021	12,000	610044428	12,000	704185827	12,000	710310074	12,000
602262548	12,000	61008088X	12,000	704220015	12,000	711025014	12,000
602280043	12,000	610085421	12,000	704230237	12,000	711030014	12,000
602281146	12,000	610124847	12,000	704292415	12,000	711043547	12,000
603050924	12,000	610136424	12,000	705084230	12,000	711079046	12,000
603105466	12,000	610152060	12,000	70510101X	12,000	711163846	12,000
603146836	12,000	610180365	12,000	705105727	12,000	712050176	12,000
603192715	12,000	610256633	12,000	705137213	12,000	712094412	12,000
603194729	12,000	610293528	12,000	705140179	12,000	712114012	12,000
603235061	12,000	610606171	12,000	705182022	12,000	712218325	12,000
603236124	12,000	611042254	12,000	705184455	12,000	71228684X	12,000
604142229	12,000	611071334	12,000	705203518	12,000	712290015	12,000
604184417	12,000	611152129	12,000	705221568	12,000	721130096	12,000
604191720	12,000	611160010	12,000	705254822	12,000	730425553	12,000
604200017	12,000	611182257	12,000	705285789	12,000	7409355	12,000
604230280	12,000	611192329	12,000	706020068	12,000	760605171	12,000
604253026	12,000	611200729	12,000	706045422	12,000	766075816	24,000
604270273	12,000	611231036	12,000	706122117	12,000	766161913	12,000
605060021	12,000	611231950	12,000	706191187	12,000	770003408	12,000
605075113	12,000	611259146	12,000	706202614	12,000	800547C	12,000
605155667	12,000	611270624	12,000	70622852X	12,000	800648C	12,000
605171736	12,000	612034052	12,000	706270430	12,000	800761C	12,000
605183629	12,000	612050312	12,000	70627393X	12,000	800762C	24,000
606037720	12,000	612099111	12,000	706306616	12,000	800763C	12,000
606064314	12,000	612141524	12,000	707014029	12,000	800764C	24,000
606110419	12,000	612162644	12,000	707047832	12,000	80101204X	12,000
606110928	12,000	612166918	12,000	707065425	12,000	801102024	12,000
606122929	12,000	612276016	12,000	707120285	12,000	801102824	12,000
60614287X	12,000	621015006	12,000	70714353X	12,000	801123939	12,000
606181389	12,000	621130701	12,000	707151333	12,000	801170059	12,000
606225027	12,000	640116303	12,000	707171722	12,000	801213496	12,000
606283863	12,000	640202028	12,000	707231014	12,000	802014115	12,000
607012448	12,000	651124391	12,000	708052618	12,000	802025936	12,000
607112617	12,000	701041337	12,000	708052669	12,000	802040438	12,000
60721008X	12,000	701074719	12,000	708067983	12,000	802092420	12,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
802172682	12,000	811142959	12,000	908070018	12,000	B340972A	12,000
802234397	12,000	811285016	12,000	908074213	12,000	B4902039	12,000
802270047	12,000	812020561	12,000	908074221	12,000	B5608428	60,000
803035961	12,000	812081226	12,000	908185729	12,000	B617324	12,000
803065018	12,000	812222627	12,000	908194012	12,000	B630390	60,000
803102416	12,000	812235026	12,000	908220246	12,000	B7278786	12,000
803129004	12,000	812247083	12,000	908308322	12,000	B7348369	24,000
803173206	12,000	812272615	12,000	909010412	12,000	B7426211	12,000
803235342	12,000	812280564	12,000	909021015	12,000	B8641272	12,000
804061512	12,000	812297721	12,000	909030722	12,000	B909414	12,000
804062117	12,000	821225172	12,000	909033637	12,000	C00277292	12,000
804105221	12,000	901012042	12,000	909051220	12,000	C0313	12,000
804112153	12,000	901025753	12,000	909095942	12,000	C21460389	12,000
804172636	12,000	901055032	12,000	909100288	12,000	C2316321	12,000
804185941	12,000	901102278	12,000	90910201X	12,000	C25331213	12,000
80421192X	12,000	901156228	12,000	909201914	12,000	C3084882	12,000
80429242X	12,000	901157310	12,000	909230086	12,000	C35174689	12,000
805293324	12,000	901200013	12,000	909243326	12,000	C3572909	12,000
80603043X	12,000	901225017	12,000	909282948	12,000	C3954496	12,000
80607241X	12,000	90123261X	12,000	910013526	12,000	C4009380	12,000
806104212	12,000	901293711	12,000	910035842	12,000	C4357211	12,000
806110285	12,000	902020471	12,000	910056944	12,000	C43655867	12,000
806223549	12,000	902154222	12,000	910102023	12,000	C437101A	12,000
806230025	12,000	902182331	12,000	910102049	12,000	C4468544	24,000
806234329	12,000	903045626	12,000	910112171	12,000	C4571590	12,000
806252462	12,000	903045796	12,000	910121713	12,000	C4587748	12,000
806273025	12,000	903191718	12,000	910135964	12,000	C4753524	12,000
807015018	12,000	903233250	12,000	910136425	12,000	C5270209	60,000
807026878	12,000	903240278	12,000	910205564	12,000	C5508523	60,000
807040764	12,000	903279114	12,000	910286832	12,000	C5538201	12,000
807041963	12,000	903292612	12,000	910302451	12,000	C5969806	12,000
807081528	12,000	90329383X	12,000	911126835	12,000	C6290637	12,000
807109208	12,000	904015023	12,000	91115321X	12,000	C6416592	24,000
807143062	12,000	904016025	12,000	911211527	12,000	C6439282	12,000
807181565	12,000	904085238	12,000	911252411	12,000	C654477	12,000
807201730	12,000	904112853	12,000	911272152	12,000	C661779	36,000
808099149	12,000	904200559	12,000	911309061	12,000	C6750050	24,000
808211165	12,000	904245617	12,000	912030624	12,000	D021710	12,000
80826481X	12,000	905010045	12,000	912060320	12,000	D045523	12,000
808301317	12,000	905040422	12,000	912082705	12,000	D0904016	12,000
809041443	12,000	905062222	12,000	912090021	12,000	D1480538	12,000
809060028	12,000	905092958	12,000	91214242X	12,000	D1710703	12,000
809111222	12,000	905095110	12,000	912211737	12,000	D182013-4	12,000
809141811	12,000	905112418	12,000	912245020	12,000	D1927435	12,000
809146848	12,000	905151927	12,000	912280558	12,000	D2013682	12,000
809165761	12,000	905254541	12,000	912298920	12,000	D224109A	12,000
809182164	12,000	90601212X	12,000	A2531170	12,000	D234588A	60,000
80919302X	12,000	90603212X	12,000	A3560417	36,000	D2385822	12,000
809230920	12,000	906041716	12,000	A476069A	60,000	D270837	12,000
809252510	12,000	906061033	12,000	A4760703	60,000	D2783275	12,000
810043510	12,000	906230923	12,000	A7782007	12,000	D2918677	12,000
810051759	12,000	906264211	12,000	A8172156	60,000	D3008089	60,000
810052746	12,000	906284710	12,000	A8225233	60,000	D3030394	12,000
810061178	12,000	906299379	12,000	A8378781	12,000	D3237525	12,000
810071585	12,000	906302927	12,000	A8482198	12,000	D3242790	12,000
810164746	12,000	907015449	12,000	A8485960	12,000	D3532144	60,000
810198107	12,000	907042295	12,000	A8944663	12,000	D3851037	60,000
81020085X	12,000	907133055	12,000	A9221126	12,000	D386760	24,000
810281015	12,000	907142420	12,000	A935083A	36,000	D3974406	12,000
810281473	12,000	907170340	12,000	A9513313	12,000	D408062A	12,000
811010284	12,000	907182021	12,000	A9693575	60,000	D4110782	36,000
811030651	12,000	908010643	12,000	A9732988	36,000	D414752A	60,000
811112546	12,000	908012113	12,000	B0562853	36,000	D4156103	60,000
811133257	12,000	908021257	12,000	B103754	12,000	D4676735	12,000
811140419	12,000	908031528	12,000	B3161957	12,000	D4820151	60,000
811142446	12,000	908036847	12,000	B3202653	12,000	D4846940	60,000

Results of Applications Made by Giving Electronic Application Instructions To HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
D4867050	12,000	E9751134	12,000	H135084	12,000	IS5312624	60,000
D4868731	60,000	E9978368	60,000	H3579508	24,000	IS5316673	12,000
D4873212	36,000	G000315	60,000	H3617132	60,000	IS5343409	12,000
D5172447	60,000	G00038908	12,000	H3730680	12,000	IS5423705	12,000
D5284237	36,000	G0250847	24,000	H3776044	24,000	IS5637258	12,000
D5331405	12,000	G028203A	48,000	H390232	24,000	IS5660951	12,000
D582696A	12,000	G0289638	12,000	H3944893	12,000	IS5675388	12,000
D5842086	12,000	G0340005	12,000	H3994629	12,000	IS5916781	12,000
D5968160	60,000	G0515301	12,000	H4116935	60,000	IS5993198	12,000
D608771	12,000	G0527458	60,000	H4194863	12,000	IS6003414	24,000
D633757	12,000	G0557713	12,000	H4269162	60,000	IS6014227	24,000
D6633642	12,000	G056163A	24,000	H4286466	60,000	IS6070577	12,000
D6747281	12,000	G1032177	12,000	H4315407	12,000	IS6145882	12,000
D6783628	60,000	G1138986	12,000	H4511966	60,000	IS6180514	12,000
D6783644	12,000	G117401A	24,000	H4713356	60,000	IS6235569	12,000
D6829539	12,000	G2071397	12,000	H4713364	60,000	IS6280449	12,000
D6936149	12,000	G2155973	24,000	H4834404	60,000	IS6346364	12,000
D700985	12,000	G2321814	12,000	H4849886	36,000	IS6397431	12,000
D7027029	12,000	G2442891	36,000	HA1758162	24,000	IS6494614	12,000
D8052973	12,000	G2562846	36,000	IS1070995	12,000	IS6528952	12,000
D8284386	60,000	G259175	12,000	IS1101681	12,000	IS6775199	12,000
D8413690	60,000	G259176	12,000	IS1134571	12,000	IS6832191	12,000
D8439606	60,000	G26886168	12,000	IS1203317	12,000	IS6867715	12,000
D8477656	12,000	G29149396	48,000	IS1203879	12,000	IS6919706	12,000
D8529001	60,000	G3505889	36,000	IS1415907	12,000	IS6947061	12,000
D8542903	12,000	G35300733	12,000	IS1691166	12,000	IS6991022	12,000
D8572306	12,000	G37632339	12,000	IS1783094	12,000	IS7043250	12,000
E0552236	36,000	G381559	24,000	IS1824156	12,000	IS7104266	12,000
E06176337	12,000	G39528693	12,000	IS1913427	12,000	IS7422079	12,000
E1001512	12,000	G409658	12,000	IS1945551	12,000	IS7422878	12,000
E1621525	12,000	G4140744	12,000	IS1985730	12,000	IS7426815	12,000
E1630613	12,000	G442355A	12,000	IS2077306	12,000	IS7650651	12,000
E22077582	12,000	G4507648	60,000	IS2098636	12,000	IS7677648	12,000
E2260321	24,000	G4616757	60,000	IS2191687	12,000	IS7706072	12,000
E253006A	24,000	G46711110	12,000	IS2232328	12,000	IS7925899	12,000
E334232	12,000	G472514	12,000	IS2513794	12,000	IS7941711	12,000
E4927404	12,000	G4742698	24,000	IS2573828	12,000	IS8009420	12,000
E513498	12,000	G4788612	24,000	IS2710551	24,000	IS8077781	12,000
E5270573	60,000	G49273022	12,000	IS2753195	12,000	IS8092267	12,000
E5903630	12,000	G503608	36,000	IS2978124	12,000	IS8153134	12,000
E5920861	12,000	G5156598	60,000	IS3108522	12,000	IS8444248	12,000
E652930	12,000	G5282747	12,000	IS3121877	12,000	IS8476015	12,000
E6558856	12,000	G533977	36,000	IS3173145	12,000	IS8497999	48,000
E672678	12,000	G536065	60,000	IS3298146	12,000	IS8764340	12,000
E698114	12,000	G56204375	12,000	IS3307739	12,000	IS8938127	12,000
E706072A	12,000	G5652056	12,000	IS3385724	12,000	IS8998178	12,000
E724097	60,000	G57726804	12,000	IS3437877	12,000	IS9117747	12,000
E7411085	12,000	G5827921	12,000	IS3453705	12,000	IS9127010	12,000
E7480125	12,000	G5931591	12,000	IS3677231	12,000	IS9291669	12,000
E7576475	12,000	G6014746	12,000	IS3685329	12,000	IS9320754	12,000
E766842	60,000	G6066290	12,000	IS3741598	12,000	IS9363082	12,000
E7891567	12,000	G6095479	12,000	IS3764683	12,000	IS9564024	12,000
E795560	12,000	G6133583	24,000	IS3811748	12,000	IS9607796	12,000
E7992088	12,000	G61661286	12,000	IS3835199	12,000	IS9624806	12,000
E8014411	60,000	G6238849	12,000	IS3872423	12,000	IS9632275	12,000
E8230866	48,000	G6616991	12,000	IS3895932	12,000	IS9737843	12,000
E8360611	12,000	G8063795	60,000	IS3906234	12,000	IS9783933	12,000
E8572546	60,000	G817922A	48,000	IS4091361	24,000	K0021148	12,000
E8673598	12,000	H015916 8	12,000	IS4335373	12,000	K0204145	12,000
E871263	12,000	H0179258	12,000	IS4452612	12,000	K0328537	60,000
E876146	12,000	H0505945	12,000	IS4775206	12,000	K0430927	12,000
E8996575	24,000	H0668992	36,000	IS4917424	12,000	K0437522	36,000
E9194928	12,000	H067576A	12,000	IS5064389	12,000	K047663	12,000
E920051	12,000	H0746969	12,000	IS5079512	12,000	K04892926	36,000
E9569611	24,000	H090668	12,000	IS5269184	12,000	K0520799	12,000
E9726989	36,000	H130328	12,000	IS5312128	12,000	K0602264	60,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
K061498A	60,000	K8438471	12,000	R6440923	12,000	Y2934300	24,000
K0814571	12,000	K851804	12,000	R650199A	24,000	Y3063729	12,000
K0908649	12,000	K8592144	12,000	R696512	12,000	Y3402698	12,000
K0993271	12,000	K8642370	12,000	R7814444	12,000	Y3820597	12,000
K1055216	12,000	K8685169	12,000	R8317142	12,000	Y4205721	12,000
K112878	36,000	K8798397	12,000	R8652413	12,000	Y4359338	12,000
K1235125	12,000	K888627A	12,000	R8942187	12,000	Y4888896	48,000
K1275275	60,000	K9121668	36,000	V001785A	12,000	Y5027916	12,000
K1376926	12,000	K9156054	24,000	V0088811	12,000	Y5854065	12,000
K1756109	12,000	K9277412	12,000	V0291900	12,000	Y6724378	12,000
K179700A	12,000	K9497242	12,000	V0310042	60,000	Z0127494	60,000
K1906224	12,000	K9580808	12,000	V041123A	24,000	Z0259544	12,000
K1923870	12,000	K9772286	12,000	V0515086	24,000	Z025975	12,000
K2005492	36,000	K9843175	12,000	V0665487	12,000	Z026517A	12,000
K2060515	12,000	L0015140	12,000	V0743364	12,000	Z0281132	12,000
K2599635	60,000	M0327900	12,000	V0798797	12,000	Z0354857	24,000
K263027	12,000	M1675198	60,000	V084120A	12,000	Z0375307	24,000
K2642891	12,000	M1893896	12,000	V104686	12,000	Z0413225	12,000
K2655837	60,000	M2691251	36,000	V106481	12,000	Z0431401	12,000
K271618	12,000	M4438901	12,000	V106482	12,000	Z0502074	12,000
K2763087	60,000	M499901	12,000	V1148273	24,000	Z055645A	12,000
K2800020	12,000	OS183165	24,000	V1176218	12,000	Z086571	12,000
K2811170	12,000	OS184220	12,000	W04075005	12,000	Z0997073	24,000
K2832895	12,000	P0070320	12,000	W20047886	36,000	Z1106865	12,000
K3140350	12,000	P014247A	12,000	W44501069	12,000	Z1162048	12,000
K350781	12,000	P034872	36,000	W47574822	12,000	Z1168631	12,000
K353846A	12,000	P041206A	12,000	W47795813	12,000	Z1197844	12,000
K356245A	12,000	P1735997	12,000	W54791619	12,000	Z1202570	12,000
K3592669	12,000	P2326942	60,000	W59678637	12,000	Z1250818	12,000
K3910504	12,000	P2369420	12,000	W59678638	12,000	Z1988744	24,000
K415665A	12,000	P2576000	24,000	W59678640	12,000	Z218843	12,000
K4181492	12,000	P2968839	12,000	W64658247	12,000	Z219900A	24,000
K4314824	12,000	P307135	12,000	W65505545	12,000	Z2315069	12,000
K4401263	12,000	P323815A	12,000	W68453132	12,000	Z2576547	60,000
K4505174	24,000	P3347242	12,000	W68453309	24,000	Z2638003	12,000
K4534921	12,000	P3456173	12,000	XG004947A	12,000	Z2675391	12,000
K4724925	12,000	P3792653	12,000	Y0002214	24,000	Z2678137	12,000
K4783093	12,000	P3863275	12,000	Y0025958	12,000	Z2904307	12,000
K531741A	12,000	P524947	12,000	Y005947A	12,000	Z3126200	12,000
K531921	12,000	P524949	12,000	Y0106265	12,000	Z3187390	12,000
K5352320	60,000	P568524	12,000	Y028810A	48,000	Z3258166	24,000
K550796	12,000	P6492022	60,000	Y0366453	24,000	Z3265049	12,000
K5573831	24,000	P6598645	12,000	Y045163	12,000	Z347246A	12,000
K5609879	12,000	P7100365	24,000	Y053674A	48,000	Z3709176	12,000
K575142A	12,000	P7322988	12,000	Y0635179	12,000	Z3753647	24,000
K5809681	12,000	P7605319	12,000	Y0718503	12,000	Z3796931	12,000
K5963435	12,000	P786848	12,000	Y0795753	12,000	Z3813194	12,000
K6043380	12,000	P7875723	12,000	Y0846900	48,000	Z390802	12,000
K6054269Z	12,000	P7896119	24,000	Y0865646	12,000	Z402001	12,000
K6125727	12,000	P8796622	12,000	Y0939135	12,000	Z4162251	12,000
K6228607	24,000	P9036915	12,000	Y1037933	12,000	Z4207182	60,000
K6280676	12,000	P9063971	12,000	Y1079075	12,000	Z4291620	12,000
K6288200	24,000	P9120967	24,000	Y1137873	12,000	Z4380410	12,000
K643540	12,000	R045561	12,000	Y1280129	12,000	Z443445	12,000
K6653367	12,000	R1577750	12,000	Y1317405	12,000	Z4718241	12,000
K6763952	12,000	R1665498	12,000	Y1998089	12,000	Z480979	12,000
K6906532	12,000	R1722424	12,000	Y201189A	24,000	Z510512A	12,000
K692324	12,000	R1971041	12,000	Y2030290	48,000	Z5199302	12,000
K7278446	12,000	R3039578	12,000	Y2137125	12,000	Z5280215	24,000
K7327625	24,000	R4422030	48,000	Y2150423	60,000	Z5320543	12,000
K742832	36,000	R4752855	12,000	Y2160984	12,000	Z5376107	24,000
K7469721	36,000	R4771310	12,000	Y2232306	24,000	Z5390193	12,000
K7667361	12,000	R5165724	12,000	Y236945A	12,000	Z5444811	12,000
K7759665	12,000	R5536439	12,000	Y2567340	12,000	Z6264930	24,000
K7944462	36,000	R5943484	12,000	Y2683510	12,000	Z652837	12,000
K8378266	12,000	R6085325	12,000	Y2763352	12,000	Z686070 3	24,000

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Z7255668	36,000						
Z749943	12,000						
Z7519266	12,000						
Z8156922	12,000						
Z8300810	12,000						
Z8378860	12,000						
Z8391360	24,000						
Z8395293	60,000						
Z8684287	12,000						
Z903474 A	12,000						
Z9163175	12,000						
Z9314696	24,000						
Z9381547	24,000						
Z9577956	12,000						
Z9721291	12,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND CHEQUES

Applicants who have applied for 1,000,000 Public Offer Shares or more and are successfully or partially successfully allocated Public Offer Shares and have provided all information required by their **WHITE** Application Forms may collect their Share certificate(s) (where applicable) in person from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 1 December 2016 from 9:00 a.m. to 1:00 p.m. or any other date as notified by the Company. Applicants being individuals who opt for personal collection cannot authorise any other person to make collection on their behalf. Corporate applicants which opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporations stamped with the corporations' chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to Tricor Investor Services Limited.

Share certificates for Public Offer Shares allotted to applicants using **WHITE** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled to the addresses specified in the relevant **WHITE** Application Forms at their own risk on Thursday, 1 December 2016.

Applicants using **YELLOW** Application Forms or by giving **electronic application instructions** to HKSCC will have their Share certificate(s) issued in the name of HKSCC Nominees Limited and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants as instructed by the applicants in the **YELLOW** Application Forms or any designated CCASS Participants giving **electronic application instructions** on their behalf on Thursday, 1 December 2016.

Applicants using **WHITE** or **YELLOW** Application Forms who have applied for 1,000,000 Public Offer Shares or more and have provided all information required by their **WHITE** or **YELLOW** Application Forms may collect their refund cheque(s) (where applicable) from the Company's Hong Kong branch share registrar and transfer office, Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong on Thursday, 1 December 2016 from 9:00 a.m. to 1:00 p.m. or any other date notified by the Company.

Refund cheques for partially successful or unsuccessful applicants using **WHITE** or **YELLOW** Application Forms, which are either not available for personal collection or which are available but are not collected in person, are expected to be despatched by ordinary post to those entitled at their own risk on Thursday, 1 December 2016.

Refund monies (if any) for applicants giving **electronic application instructions** to HKSCC via CCASS are expected to be credited to the relevant applicants' designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 1 December 2016.

Share certificates issued in respect of the Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 2 December 2016, provided that the Share Offer has become unconditional in all respects and the right of termination as described in the section headed "Underwriting — Underwriting arrangements and expenses — Grounds for termination" of the Prospectus has not been exercised.

The Company will not issue any temporary documents of title in respect of the Offer Shares or any receipts for application monies paid.

PUBLIC FLOAT

Pursuant to Rule 11.23(7) of the GEM Listing Rules, the Company is required to maintain a public float of not less than 25% of its total issued share capital at the time when the Shares commence dealings on GEM and at all times thereafter. Pursuant to Rule 11.23(8) of the GEM Listing Rules, the three largest public Shareholders shall not beneficially own more than 50% of the Shares in public hands at the time of Listing. At the time of listing there will be 3,692 holders of the securities in the hands of the public (including those whose securities are held through CCASS and pre-IPO investor namely Wealth Secret Limited). Approximately 36.2% of the securities are in the hands of the public in accordance with Rule 11.23 of the GEM Listing Rules. The Directors confirm that, immediately after the completion of the Share Offer and Capitalisation Issue, the Company will comply with the public float requirement under Rule 11.23(7) and Rule 11.23(8) of the GEM Listing Rules.

COMMENCEMENT OF DEALINGS

Assuming that the Share Offer becomes unconditional in all aspects on or before 8:00 a.m. on Friday, 2 December 2016, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 2 December 2016. The Shares will be traded in board lots of 12,000 Shares each. The stock code of the Shares is 8160.

By order of the Board
Goldway Education Group Limited
Cheung Lick Keung
Executive Director

Hong Kong, 1 December 2016

As at the date of this announcement, the executive Directors are Mr. Cheung Lick Keung and Ms. Chan Hoi Ying Karina, the non-executive Directors are Mr. Tsang Hin Man Terence and Ms. Wong Yi Ling, and the independent non-executive Directors are Mr. Chan Hoi Keung Terence, Mr. Sek Ngo Chi and Mr. Ho Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information which regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, (i) the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive; (ii) there are no other matters the omission of which would make any statement herein or this announcement misleading; and (iii) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.

This announcement and a copy of the Prospectus will remain on the Stock Exchange website at www.hkexnews.hk and in the case of this announcement, on the "Latest Listed Company Information" page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its posting. This announcement will also be published on the Company's website at www.goldwayedugp.com.