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Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

CHANGE OF COMPANY SECRETARY

The board of directors (the “**Board**”) of Goldway Education Group Limited (the “**Company**”) announces that Mr. Tsang Hiu San (“**Mr. Tsang**”) has resigned as the Company Secretary of the Company (the “**Company Secretary**”) with effect from 18 October 2018.

The Board further announces that, following Mr. Tsang’s resignation as the Company Secretary, Ms. Wong Chi Yan (“**Ms. Wong**”) has been appointed as the Company Secretary to replace Mr. Tsang with effect from 18 October 2018.

RESIGNATION OF COMPANY SECRETARY

The Board announces that with effect from 18 October 2018, Mr. Tsang resigned as the Company Secretary as he wishes to focus more on his other function in the Company and its subsidiaries. Mr. Tsang will continue to serve as the chief financial officer of the Company after his resignation as the Company Secretary.

Mr. Tsang has confirmed that he has no disagreement with the Board and there are no matters that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) in relation to his resignation.

The Board would like to take this opportunity to express its sincere gratitude to Mr. Tsang for his valuable contributions to the Company during his tenure of office as the Company Secretary.

APPOINTMENT OF COMPANY SECRETARY

The Board is pleased to announce that Ms. Wong will be appointed as the Company Secretary with effect from 18 October 2018. Ms. Wong holds a Bachelor of Business Administration degree in Accounting from

Hong Kong Baptist University and a Master of Laws in International Corporate and Financial Law from The University of Wolverhampton, UK. Ms. Wong is an associate member of the Hong Kong Institute of Certified Public Accountants, an associate member of the Hong Kong Institute of Chartered Secretaries and the Institute of Chartered Secretaries and Administrators. She has extensive experiences in auditing, financing, company secretarial and accounting. Prior to joining the Company, Ms. Wong served as directors and company secretaries of various companies listed on the GEM and the Main Board of the Stock Exchange.

The Board wishes to welcome Ms. Wong to her new appointment.

By order of the Board
Goldway Education Group Limited
Cheung Lick Keung
Chairman

Hong Kong, 18 October 2018

As at the date of this announcement, the executive Directors are Mr. Cheung Lick Keung and Ms. Chan Hoi Ying Karina; the non-executive Directors are Mr. Tsang Hin Man Terence and Ms. Wong Yi Ling; and the independent non-executive Directors are Mr. Chan Hoi Keung Terence, Mr. Sek Ngo Chi and Mr. Ho Kin.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules governing the Listing of Securities on GEM of the Stock Exchange (the “GEM”) for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.

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