

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited (the “Exchange”) take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO THE
AGM CIRCULAR DATED 30 JUNE 2022**

Reference is made to the circular of Goldway Education Group Limited (the “**Company**”) dated 30 June 2022 (the “**AGM Circular**”) in relation to, among others, the re-election of retiring Directors and the Notice of AGM to be held on 5 August 2022. Capitalised terms used in this announcement shall have the same meanings as those defined in the AGM Circular unless otherwise defined herein.

Paragraph B.3.4(c) and (d) of Appendix 16 to the GEM Listing Rules provides that where the board proposes a resolution to elect an individual as an independent non-executive director at the general meeting, it should set out in the circular to shareholders and/or explanatory statement accompanying the notice of the relevant general meeting the perspectives, skills and experience that the individual can bring to the board; and how the individual contributes to diversity of the board. In this regard, the Company wishes to provide the following supplemental information regarding the AGM Circular and the re-election of retiring Directors.

The Nomination and Corporate Governance Committee has reviewed their respective skills, knowledge, experience and independence having regard to the director nomination policy and board diversity policy of the Company. It is considered that each of Mr. Ho Kin, Mr. Yu Lap Pan and Mr. Hu Chao has extensive experience in their own fields as set out in the Appendix II of the AGM Circular, which will continue to bring valuable contributions to the Board for its efficient and effective functioning.

Save as disclosed above, the Board confirms that all information in the AGM Circular and the Notice of AGM remain unchanged. This announcement is supplemental to and should be read in conjunction with the AGM Circular and the Notice of AGM, and in that connection, the existing English and Chinese versions of the AGM Circular and the Notice of AGM in the form as they are now will continue to be valid.

By Order of the Board
Goldway Education Group Limited
Cheung Hiu Fung
Chairman

Hong Kong, 7 July 2022

As at the date of this announcement, the executive Directors are Mr. Cheung Hiu Fung, Mr. Hui Ka Fai and Mr. Tao Wah Wai Calvin, the non-executive Director is Ms. Tse Pui Fong; and the independent non-executive Directors are Mr. Sek Ngo Chi, Mr. Ho Kin, Mr. Yu Lap Pan and Mr. Hu Chao.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.

* For identification purpose only