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Goldway Education Group Limited

金滙教育集團有限公司*

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8160)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 6 AUGUST 2021

Goldway Education Group Limited (the “**Company**”) is pleased to announce that at the annual general meeting of the Company (the “**AGM**”) held at 11:00 a.m. on 6 August 2021, all the effective and proposed resolutions as set out in the circular (the “**Circular**”) incorporating a notice of the AGM dated 7 July 2021 were duly passed by the shareholders of the Company by way of poll. Unless otherwise defined, terms used herein shall have the same meanings as defined in the Circular.

The poll results in respect of the resolutions proposed at the AGM were as follows:

| Ordinary Resolutions <small>(Note)</small> | | Number of Votes (%) | |
|---|--|----------------------------|----------------------|
| | | For | Against |
| 1. | To receive and consider the audited consolidated financial statements and the reports of the directors (the “ Directors ”) and auditor of the Company and its subsidiaries for the year ended 31 March 2021 | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| 2. | To re-elect the following retiring Directors: | | |
| | (a) to re-elect Mr. Cheung Hiu Fung as an executive director of the Company | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| | (b) to re-elect Ms. Lee Yin Ting as an independent non-executive director of the Company | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| | (c) to re-elect Mr. Cheung Lick Keung as an executive director of the Company | 40,765,070 (96.26%) | 1,584,000 (3.74%) |

* For identification purposes only

| Ordinary Resolutions <i>(Note)</i> | | Number of Votes (%) | |
|------------------------------------|--|------------------------|----------------------|
| | | For | Against |
| 3. | To authorize the board of Directors (the “ Board ”) to fix the Directors’ remuneration for the year ended 31 March 2021 | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| 4. | To re-appoint Moore Stephens CPA Limited as the auditor of the Company and to authorise the Board to fix its remuneration | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| 5. | To grant a general mandate to the Directors to allot, issue and deal with additional Shares not exceeding 20% of the issued share of the Company as at the date of this resolution | 40,764,870 (96.26%) | 1,584,200 (3.74%) |
| 6. | To grant a general mandate to the Directors to buy back Shares not exceeding 10% of the issued share of the Company as at the date of this resolution | 40,765,070 (96.26%) | 1,584,000 (3.74%) |
| 7. | Conditional on the passing of resolutions number 5 and 6, to extend the general mandate granted by resolution number 5 by adding thereto the Shares bought back pursuant to the general mandate granted by resolution number 6 | 40,764,870 (96.26%) | 1,584,200 (3.74%) |

Note: The full text of the resolutions is set out in the notice of the AGM.

As not less than 50% of the votes were cast in favour of each of the resolutions above, all such resolutions were duly passed by the Shareholders as ordinary resolutions. Shareholders may refer to the Circular for details of the above resolutions.

At the date of the AGM:

- (1) the total number of issued Shares was 522,500,000 Shares, which were the total number of Shares entitling the holders to attend and vote on resolutions at the AGM;
- (2) there were no Shares entitling the holders to attend and abstain from voting in favour of the resolutions at the AGM as set out in Rule 17.47A of the GEM Listing Rules;
- (3) none of the Shareholders was required under the GEM Listing Rules to abstain from voting; and
- (4) there were no parties who had stated in the Circular their intention to vote against the relevant resolutions or to abstain from voting at the AGM.

Tricor Investor Services Limited, the branch share registrar of the Company in Hong Kong, was appointed and acted as the scrutineer for the vote-taking at the AGM.

By order of the Board
Goldway Education Group Limited
Cheung Lick Keung
Chairman and Executive Director

Hong Kong, 6 August 2021

As at the date of this announcement, the executive Directors are Mr. Cheung Lick Keung and Mr. Cheung Hiu Fung and the independent non-executive Directors are Mr. Sek Ngo Chi, Mr. Ho Kin and Ms. Lee Yin Ting.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange at www.hkexnews.hk for at least seven days from the day of its publication. This announcement will also be published on the Company’s website at www.goldwayedugp.com.